



# **M&A Strategies for Bankruptcy and Distressed Companies: Leading Lawyers on Asset Valuation, Deal Structure, and Risk Management (Inside the Minds)**

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M&A Strategies for Bankruptcy and Distressed Companies is an authoritative, insider's perspective on the unique challenges and opportunities associated with acquiring distressed companies. Featuring partners from some of the nation's leading law firms, these experts guide the reader through the process of identifying a distressed seller, determining the target's sustainability, and assessing fiduciary duties and successor liabilities. These top lawyers offer strategies for structuring preliminary and purchase agreements and outline the key considerations for various types of acquisitions, including 363 Sales and Chapter 11 reorganization plans. Additionally, these leaders discuss recent trends in M&A activity for distressed companies and offer thoughts on future developments resulting from the current economic climate. The different niches represented and the breadth of perspectives presented enable readers to get inside some of the great legal minds of today, as these experienced attorneys offer up their thoughts around the keys to navigating this complex and ever-evolving area of law.

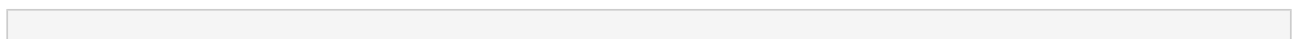
Inside the Minds provides readers with proven business intelligence from C-Level executives (Chairman, CEO, CFO, CMO, Partner) from the world's most respected companies nationwide, rather than third-party accounts from unknown authors and analysts. Each chapter is comparable to an essay/thought leadership piece and is a future-oriented look at where an industry, profession or topic is headed and the most important issues for the future. Through an exhaustive selection process, each author was hand-picked by the Inside the Minds editorial board to author a chapter for this book.

### Chapters Include:

1. John M. Reiss, Co-Chairman, Mergers & Acquisitions Group; Matthew J. Kautz, Partner, Mergers & Acquisitions Group; Thomas E. Lauria, Chairman, Financial Restructuring & Insolvency Group; and Gerard H. Uzzi, Partner, Financial Restructuring & Insolvency Group, White & Case LLP Important Tolls in Distressed M&A Transactions
2. Douglas C. Boggs, Managing Partner, Patton Boggs LLP Structure Options for Acquisitions of Distressed Companies
3. Marc E. Albert and Katherine M. Sutcliffe Becker, Partners, Stinson Morrison Hecker LLP Key Issues in Acquisitions and Sales of Distressed Companies
4. Jennifer Fonner DiNucci, Partner, Cooley Godward Kronish LLP Managing the Benefits and Risks of Transactions Involving Insolvent Companies

### Appendix Includes:

11 U.S.C.A. § 363



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